Morning Wealth

BP WEALTH

Tuesday, 15th September, 2026

Nifty Futures	Level 1	Level 2	Level 3
Resistance	23,500	23,650	23,780
Support	23,320	23,300	23,160

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty 50	23,398.1	-79.7	-0.3
Nifty Future (Sep)	23,499.0	15.0	0.1
Nifty Future (Oct)	23,604.0	20.0	0.1
Nifty Bank	56,606.6	134.6	0.2
Nifty 100	24,546.6	-96.5	-0.4
Nifty 500	22,866.5	-85.9	-0.4
NIFTY MIDCAP 100	62,197.2	-160.2	-0.3

Indices (BSE)	Close	Pts. Chg	% Chg
BSE SENSEX	74,781.8	-120.8	-0.2
BSE 100	25,130.0	-74.2	-0.3
BSE 200	11,042.5	-41.3	-0.4
BSE AllCap	10,564.1	-39.0	-0.4
BSE MidCap	48,042.7	-194.1	-0.4
BSE SmallCap	58,625.2	-165.5	-0.3

Sectoral Indices	Close	Pts. Chg	% Chg
BSE BANKEX	64,025.1	61.4	0.1
BSE CAPITAL	77,540.1	-241.3	-0.3
BSE REALTY	6,629.4	-183.2	-2.7
BSE POWER	7,496.6	-44.8	-0.6
BSE OIL & GAS	25,596.4	-245.0	-1.0
BSE METAL	41,199.2	-1011.8	-2.4
BSE CONSUMER DURABLES	62,332.7	-47.6	-0.1
BSE AUTO	60,385.2	-536.9	-0.9
BSE TECK	-	-	-
BSE Information	27,823.5	80.6	0.3
BSE FMCG	17,169.5	-43.8	-0.3
BSE Healthcare	51,238.1	-92.6	-0.2
India VIX	12.3	11.8	0.0

Exchange	Advance	Decline	Unchanged
BSE	1,739	2,612	209
NSE	1,503	2,222	112

Volume	Current Rs (in cr)	% Chg
NSE Cash	115,983.6	10.8
BSE Cash	9,377.7	2.8
NSE F&O	-	-

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	12,616.9	13,547.8	-930.9
DII	15,109.6	13,141.4	1,968.2

Intraday Nifty Outlook

The benchmark index closed the previous session at 23,398, down 80 points, or 0.34%, after opening at 23,270, a gap down of roughly 208 points from the prior close. The index extended the gap to a low of 23,231, then reversed and rallied through the rest of the session to a high of 23,448, closing near that high at 23,398. The session marks a bullish intraday reversal off a fresh multi-week low, though the close still finished below the prior session's close despite the recovery.

Corporate News

Dr Reddy's Mexico API facility gets 2 observations in US FDA records assessment

Drugmaker Dr Reddy’s Laboratories Ltd on Friday (September 11) said the United States Food and Drug Administration (USFDA) completed a records assessment at its active pharmaceutical ingredient (API) manufacturing facility in Mexico, with two observations issued at the conclusion of the assessment. The assessment was conducted under Section 704(a)(4) of the Federal Food, Drug, and Cosmetic Act at Industrias Químicas Falcón de México, S.A. de C.V., also known as Dr Reddy’s Mexico, located in Jiutepec, Morelos, Mexico. The records assessment was conducted from July 17 to September 8, 2026. At the conclusion of the assessment, the USFDA issued Form FDA 2953 containing two observations. Dr Reddy’s said it will respond to the observations within the stipulated timeline.

Source: CNBC TV18

Waaree Renewable Incorporates Sunstar Data Centers To Establish Data Centres

Waaree Renewable Technologies Limited's wholly-owned subsidiary, Waaree Green Data Centers Private Limited, has incorporated a new step-down wholly-owned subsidiary named Sunstar Data Centers Private Limited on September 11, 2026. The new entity is established to design, develop, operate, and commercialize hyperscale and AI-ready data centers in India and abroad. The incorporation of Sunstar Data Centers represents a strategic pivot for Waaree Renewable into the digital infrastructure sector, leveraging the massive global demand for AI-ready and hyperscale data centers. While this step-down subsidiary has no current turnover, the move positions the group to diversify its clean energy EPC capabilities into power-heavy data center assets.

Source: CNBC TV18

NTPC Green Energy Starts 6.3 MW Vanki Wind Operations, Total Capacity At 10,842.86 MW

NTPC Green Energy Limited has declared the commercial operation of a 6.3 MW capacity at the Vanki Wind Energy Project in Gujarat. This operational update, effective from September 13, 2026, increases the group's total installed capacity to 10,842.86 MW from the prior 10,836.56 MW.

Source: CNBC TV18

Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
HDFCBANK	708.3	14.5	2.1
DRREDDY	1,165.5	22.5	2.0
TECHM	1,541.0	15.2	1.0
HDFCLIFE	530.0	3.9	0.7
WIPRO	167.4	1.1	0.7

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
HINDALCO	981.50	-32.5	-3.2
JSWSTEEL	1,265.00	-39	-3.0
EICHERMOT	7,530.00	-167	-2.2
TATASTEEL	183.00	-3.78	-2.0
ONGC	232.50	-4.77	-2.0

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	7,620.0	-37.0	-0.5
Dow Jones	52,421.2	-152.1	-0.3
Nasdaq	26,186.4	-146.6	-0.6
FTSE 100	10,697.6	47.1	0.4
DAX	25,440.8	-127.8	-0.5
CAC 40	8,117.8	-62.0	-0.8
Nikkei 225	63,956.5	463.5	0.7
Hang Seng	24,795.5	-122.1	-0.5

ADR	Close	Pts. Chg	% Chg
HDFC Bank ADR	22.9	-0.5	-2.0
ICICI Bank ADR	29.3	-0.1	-0.4
Infosys ADR	11.6	0.5	4.6
Wipro ADR	1.8	0.1	5.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index*	99.3	0.2	0.2
USD/INR	95.7	0.6	0.6
EURO/INR	110.6	-0.1	-0.1
USD/YEN*	154.7	0.4	0.2

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	151,304.0	-1,480.0	-1.0%
Silver (spot) Rs	232,750.0	-2,224.0	-1.0%
Crude (Brent) $*	107.1	1.4	1.3%
Crude Oil (WTI) $*	102.9	1.5	1.5%

*rates as at 8.30 am

Economy

India-UAE Trade Targeted to Reach US$ 200 Billion by 2032, BRICS to Support Investment Opportunities

India-UAE bilateral trade is expected to reach Rs. 18.88 lakh crore (US$ 200 billion) by 2032, supported by strengthening economic ties, investment flows and the growing role of BRICS. Strategic Country Manager, Ras Al Khaimah Economic Zone, Mr. Mohammad Haseeb, highlighted the significant potential for further expansion in bilateral trade and business engagement. Bilateral trade currently stands at around Rs. 9.53 lakh crore (US$ 101 billion), compared with approximately Rs. 6.89 lakh crore (US$ 73 billion) before the implementation of the India-UAE Comprehensive Economic Partnership Agreement (CEPA). The agreement has strengthened market access and economic engagement between the two countries, while greater awareness among businesses about its benefits is expected to support the long-term trade target. The UAE has also emerged as an important investment partner for India, with nearly Rs. 2.36 lakh crore (US$ 25 billion) invested in India over the past two decades and a further Rs. 47,190 crore (US$ 5 billion) investment commitment made recently.

Source: Economic Times

International News

Up 3,600%, this freight fund has posted the biggest gains of all on Iran war oil shock

As investors hunt for investment gains across the globe and diverse asset classes, from U.S. AI stocks to inflation hedges and crude oil contracts, something more mundane operating in the shadows of the global economy has racked up the biggest gains of all: freight tankers. The Breakwave Tanker Shipping ETF (BWET), which tracks the price of shipping oil, is up roughly 3,600% year-to-date as of early September, according to Morningstar data through Sept. 11, making it the best-performing non-levered fund in the U.S., as the U.S.-Iran conflict squeezes tanker traffic through the Strait of Hormuz turning a once-obscure freight investment into one of Wall Street's best trades. Supply chain and shipping routes will likely be further scrambled by Iran-backed Houthi rebels taking control of Yemen's key seaport of Mocka last week, a spot which allow the militia to wreak havoc with Red Sea shipping. The Red Sea had been used as an "alternate" to the perilous Persian Gulf. Further north on the peninsula, Saudi Arabian officials ordered a shut down of the kingdom's crucial East-West crude oil pipeline last week as a precautionary measure after multiple attacks by drones launched from Iraq.

Source: Reuters

Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
NO MAJOR BULK DEALS				

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EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
14–Sept-2026 Results– Economic — WPI Inflation (YoY) (Aug), CPI (YoY) (Aug) Global–	15–Sept-2026 Results– Economic — Global– China Chinese Unemployment Rate (Aug), EU Trade Balance (Jul)	16–Sept-2026 Results– Economic— Global– EU Wages in euro zone (YoY) (Q2), EU Industrial Production (MoM) (Jul), US Core Retail Sales (MoM) (Aug), US Fed Interest Rate Decision	17–Sept-2026 Results– Economic — Global– EU CPI (YoY) (Aug)	18–Sept-2026 Results– Economic — Global–
21–Sept-2026 Results– Economic — Global– PBoC Loan Prime Rate (Sep)	22–Sept-2026 Results– Economic — Global–	23–Sept-2026 Results– Economic — S&P Global PMI (Sep) Global– US &P Global PMI (Sep)	24–Sept-2026 Results– Economic — Global–	25–Sept-2026 Results– Economic — Global–
28–Sept-2026 Results– Economic — Industrial Production (YoY) (Aug) Global–	29–Sept-2026 Results– Economic — Global– US S&P/CS HPI Composite - 20 n.s.a. (MoM) (Jul), US CB Consumer Confidence (Sep), US JOLTS Job Openings (Aug)	30–Sept-2026 Results– Economic — Global– US ADP Nonfarm Employment Change (Sep), US Core PCE Price Index (YoY) (Aug), US GDP (QoQ) (Q2)	01–Oct-2026 Results– Economic — S&P Global Manufacturing PMI (Sep) Global– US S&P Global Manufacturing PMI (Sep), Construction Spending (MoM) (Aug)	02–Oct-2026 Results– Economic — Global– EU CPI (YoY) (Sep), US Nonfarm Payrolls (Sep), US Unemployment Rate (Sep), US Average Hourly Earnings (MoM) (Sep)

(Source: Investing.com and BSE)

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Disclaimer Appendix

Analyst (s) holding in the Stock : Nil

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